

BEDFORD COUNTY SCHOOL BOARD
 OPERATING FUND - REVENUE
 2011 - 2012

5/9/2011

REVENUE SOURCE	2009-2010 ACTUAL	2010-2011 BUDGET	2011-2012 ADOPTED	\$ DIFFERENCE	% DIFFERENCE
OTHER	982,553	620,500	585,000	(35,500)	-5.72%
CITY OF BEDFORD	5,186,061	5,084,178	5,342,469	258,291	5.08%
COMMONWEALTH OF VA	45,288,175	43,357,249	42,042,588	(1,314,661)	-3.03%
FEDERAL	10,739,752	8,891,168	7,584,764	(1,306,404)	-14.69%
LOCAL TRANSFER - GF	34,875,160	35,517,448	36,285,144	767,696	2.16%
TOTAL OPERATING FUND	97,071,701	93,470,543	91,839,965	(1,630,578)	-1.74%

BEDFORD COUNTY SCHOOL BOARD
REVENUE BUDGET WORKSHEET
OPERATING FUND 2011-2012

5/9/2011

BUDGET CODE	DESCRIPTION	2009-2010 ACTUAL	2010-2011 BUDGET	2011-2012 ADOPTED	\$ DIFFERENCE	% DIFFERENCE
OTHER REVENUE:						
25-1501-0-0501-000	INTEREST ON BANK DEPOSITS	47	-	-	-	0.00%
25-1502-0-0100-000	RENTAL OF PROPERTY	5,606	-	-	-	0.00%
25-1612-0-0010-000	CVCC - DUAL ENROLLMENT	182,476	225,000	225,000	-	0.00%
25-1612-0-0011-000	TUITION-SUMMER SCHOOL	27,505	31,000	31,000	-	0.00%
25-1612-0-0012-000	TUITION-PRACTICAL NURSES	45,952	25,000	25,000	-	0.00%
25-1612-0-0113-000	ADULT ED FEES	-	-	-	-	0.00%
25-1612-0-0014-000	NON RESIDENT TUITION	7,684	20,000	20,000	-	0.00%
25-1612-0-0015-000	STUDENT EARLY COLLEGE	60,770	32,500	-	(32,500)	-100.00%
25-1612-0-0016-000	STUDENT DUAL ENROLLMENT	69,318	84,000	84,000	-	0.00%
25-1612-0-0017-000	VIRTUAL SCHOOL NON-RESIDENT	13,350	-	-	-	0.00%
25-1612-0-0020-000	DRIVERS ED FEES	30,300	34,000	60,000	26,000	76.47%
25-1803-0-0010-000	VPSA Refund	18,620	29,000	-	(29,000)	-100.00%
25-1803-0-0020-000	REBATES & REFUNDS	7,289	-	-	-	0.00%
25-1803-0-0025-000	MEDICAID REIMBURSEMENTS	142,408	50,000	50,000	-	0.00%
25-1803-0-0026-000	E-RATE REIMBURSEMENTS	269,739	-	-	-	0.00%
25-1899-0-0030-000	DONATIONS, CONTRIBUTIONS, GIFTS	-	-	-	-	0.00%
25-1899-0-0035-000	BCHF GRANTS	-	-	-	-	0.00%
25-1899-0-0040-000	JROTC PROGRAM	70,505	65,000	65,000	-	0.00%
25-1899-0-0099-000	MISCELLANEOUS	11,411	-	-	-	0.00%
25-1899-0-0080-000	SALE OF SCHOOL BUSES	-	-	-	-	0.00%
25-1899-0-0090-000	SALE OF OTHER EQUIPMENT	1	-	-	-	0.00%
25-1899-0-0100-000	INSURANCE ADJUSTMENTS	14,001	-	-	-	0.00%
25-1899-0-0101-000	VANDALISM RECOVERIES	16	-	-	-	0.00%
25-1899-0-0102-000	TRANSPORTATION-HEADSTART	5,555	25,000	25,000	-	0.00%
25-1899-0-0137-000	NURSE INITIATIVE	-	-	-	-	0.00%
25-1899-0-0140-000	VENDING	-	-	-	-	0.00%
	TOTAL OTHER	982,553	620,500	585,000	(35,500)	-5.72%
25-1901-0-0010-000	CITY OF BEDFORD, SCHOOLS	5,186,061	5,084,178	5,342,469	258,291	5.08%
	TOTAL CITY OF BEDFORD	5,186,061	5,084,178	5,342,469	258,291	5.08%

BEDFORD COUNTY SCHOOL BOARD
REVENUE BUDGET WORKSHEET
OPERATING FUND 2011-2012

5/9/2011

BUDGET CODE	DESCRIPTION	2009-2010 ACTUAL	2010-2011 BUDGET	2011-2012 ADOPTED	\$ DIFFERENCE	% DIFFERENCE
STATE REVENUE:						
SOQ PROGRAMS						
25-2402-0-0020-000	BASIC SCHOOL AID	26,776,250	23,099,654	23,013,180	(86,474)	-0.37%
25-2402-0-0010-000	STATE SALES TAX RECEIPTS	8,077,154	8,154,078	8,785,210	631,132	7.74%
25-2402-0-0170-000	VOCATIONAL ED - SOQ	392,405	351,679	340,441	(11,238)	-3.20%
25-2402-0-0070-000	GIFTED AND TALENTED	284,810	259,436	251,145	(8,291)	-3.20%
25-2402-0-0120-000	SPECIAL ED - SOQ	2,284,811	2,294,564	2,221,238	(73,326)	-3.20%
25-2402-0-0080-000	REMEDIAL EDUCATION	512,658	484,280	468,804	(15,476)	-3.20%
25-2402-0-0230-000	VRS RETIREMENT - INSTRUCTIONAL	1,474,684	835,959	1,233,401	397,442	47.54%
25-2402-0-0210-000	FICA - INSTRUCTIONAL	1,531,646	1,406,718	1,361,764	(44,954)	-3.20%
25-2402-0-0250-000	GROUP LIFE INSURANCE	37,975	51,887	50,229	(1,658)	-3.20%
INCENTIVE PROGRAMS						
25-2402-0-0760-000	TECHNOLOGY	597,279	596,000	596,000	-	0.00%
25-2402-0-0330-000	SUPPLEMENTAL SUPPORT OPER	-	-	715,508	715,508	NA
25-2402-0-0761-000	COMPOSITE INDEX HOLD HARMLESS	-	3,464,291	796,942	(2,667,349)	-77.00%
25-2402-0-0580-000	COMPENSATION SUPPLEMENTS	-	-	-	-	0.00%
CATEGORICAL PROGRAMS						
25-2402-0-0460-000	HOMEBOUND	139,761	134,258	107,850	(26,408)	-19.67%
25-2402-0-0950-000	SPECIAL ED IN JAILS	6,749	7,061	7,271	210	2.97%
25-2402-0-0180-000	VOCATIONAL ADULT ED	-	-	-	-	0.00%
LOTTERY FUNDED PROGRAMS						
25-2402-0-0650-000	AT - RISK	275,567	330,739	320,907	(9,832)	-2.97%
25-2402-0-0280-000	EARLY READING INTERVENTION	105,794	95,397	89,997	(5,400)	-5.66%
25-2402-0-0281-000	ENROLLMENT LOSS	180,923	-	-	-	0.00%
25-2402-0-0050-000	FOSTER HOME CHILDREN	144,473	170,618	128,678	(41,940)	-24.58%
25-2402-0-0750-000	PRIMARY CLASS SIZE	454,989	333,731	324,510	(9,221)	-2.76%
25-2402-0-0060-000	SOL ALGEBRA READINESS	69,321	70,100	70,100	-	0.00%
25-2402-0-0680-000	VIRGINIA PRESCHOOL INITATIVE	366,938	394,538	408,756	14,218	3.60%
25-2402-0-0900-000	MENTOR TEACHER GRANT	7,303	8,618	8,618	-	0.00%
25-2402-0-0330-000	CONSTRUCTION GRANTS PROGRAM	730,697	-	-	-	0.00%
25-2402-0-0030-000	GED FUNDING (ISAEP)	15,717	15,717	15,717	-	0.00%
25-2402-0-0480-000	REGIONAL PROGRAMS TUITION	328,205	407,893	326,028	(81,865)	-20.07%
25-2402-0-0520-000	CAREER AND TECHNICAL ED	91,413	95,321	91,413	(3,908)	-4.10%
25-2402-0-0081-000	REMEDIAL SUMMER SCHOOL	220,715	185,582	176,357	(9,225)	-4.97%
25-2402-0-0990-000	ESL	55,758	51,163	68,169	17,006	33.24%
25-2402-0-9999-000	MISCELLANEOUS	35,156	-	9,355	9,355	NA
OTHER						
25-2402-0-0599-000	PROJECT GRADUATION	54,371	50,000	45,000	(5,000)	-10.00%
25-2402-0-9999-000	SMART BEGINNINGS	25,849	7,967	-	(7,967)	-100.00%
25-2403-0-0349-000	Student Certification	8,803	-	10,000	10,000	NA
25-2403-0-0100-000	VPSSA REFUNDING	-	-	-	-	0.00%
	TOTAL STATE	45,288,175	43,357,249	42,042,588	(1,314,661)	-3.03%

BEDFORD COUNTY SCHOOL BOARD
REVENUE BUDGET WORKSHEET
OPERATING FUND 2011-2012

5/9/2011

BUDGET CODE	DESCRIPTION	2009-2010 ACTUAL	2010-2011 BUDGET	2011-2012 ADOPTED	\$ DIFFERENCE	% DIFFERENCE
FEDERAL REVENUE:						
25-3302-0-0100-000	ADULT BASIC EDUCATION	-	-	-	-	0.00%
25-3302-0-0190-000	TITLE VI-B SPECIAL ED	1,888,347	2,033,625	2,033,625	-	0.00%
25-3302-0-0197-000	TITLE VI-B SPECIAL ED - ARRA	901,912	1,150,201	-	(1,150,201)	-100.00%
25-3302-0-0198-000	TITLE VI-B 619 A SPECIAL ED - ARRA	-	-	-	-	0.00%
25-3302-0-0191-000	SECTION 619 A	66,656	58,743	58,743	-	0.00%
25-3302-0-0198-000	SECTION 619 A - ARRA	41,470	38,729	-	(38,729)	-100.00%
25-3302-0-0200-000	NCLB TITLE I, PART A	1,264,129	1,453,874	1,352,857	(101,017)	-6.95%
25-3302-0-0201-000	NCLB TITLE I, PART A - ARRA	356,343	430,000	-	(430,000)	-100.00%
25-3302-0-0203-000	TITIL III - ESL	6,593	-	11,200	11,200	NA
25-3302-0-0240-000	CARL PERKINS VOCATION	45,438	148,268	143,312	(4,956)	-3.34%
25-3302-0-0280-000	NCLB TITLE IV, PART A SDFSFA	34,591	29,152	-	(29,152)	-100.00%
25-3302-0-0282-000	ARRA - SFSF	2,810,616	2,055,490	-	(2,055,490)	-100.00%
25-3302-0-0283-000	ARRA - SFSF CITY	351,544	206,174	-	(206,174)	-100.00%
25-3302-0-0285-000	ARRA - Jobs Bill	987,642	-	2,030,573	2,030,573	NA
25-3302-0-0286-000	ARRA - Jobs Bill City	162,066	-	179,335	179,335	NA
25-3302-0-0302-000	NCLB TITLE V, PART A	-	-	-	-	0.00%
25-3302-0-0501-000	NCLB TITLE II, PART D	45,316	16,018	11,667	(4,351)	-27.16%
25-3302-0-0502-000	MENTOR GRANT	-	-	-	-	0.00%
25-3302-0-0900-000	TEACHING AMERICAN HISTORY	88,904	250,000	250,000	-	0.00%
25-3302-0-0520-009	21ST CENTURY GRANT-BM/SRM	131,615	329,122	329,122	-	0.00%
25-3302-0-0521-000	21ST CENTURY GRANT BP/BE	66,436	199,808	30,000	(169,808)	-84.99%
25-3302-0-0522-000	21ST CENTURY GRANT-MO & MV	564,749	61,340	326,890	265,550	432.91%
25-3302-0-0525-000	21ST CENTURY GRANT	-	-	-	-	0.00%
25-3302-0-0595-000	ADVANCE PLACEMENT	-	-	-	-	0.00%
25-3302-0-0700-000	READING FIRST GRANT	293,195	37,700	-	(37,700)	-100.00%
25-3302-0-0800-000	FOREST RESERVE	18,606	-	-	-	0.00%
25-3302-0-0801-000	SAFE ROUTES TO SCHOOL	5,260	-	-	-	0.00%
25-3302-0-0903-000	NCLB TITLE II, PART D ARRA	39,346	-	-	-	0.00%
25-3302-0-0916-000	Title I - 1003 (g)	178,162	-	-	-	0.00%
25-3302-0-0903-000	Title I - 1003 (a)	-	-	424,516	424,516	NA
25-3302-0-0993-000	HIGH SCHOOLS THAT WORK	21,846	15,000	25,000	10,000	66.67%
25-3302-0-0998-000	ASSISTIVE TECHNOLOGY	-	-	-	-	0.00%
25-3302-0-1002-000	NCLB TITLE II, PART A	368,973	377,924	377,924	-	0.00%
	TOTAL FEDERAL	10,739,752	8,891,168	7,584,764	(1,306,404)	-14.69%
TRANSFERS:						
25-4105-0-0031-000	TRANSFER FROM SCHOOL CONST	-	-	-	-	0.00%
25-4105-0-0035-000	TRANSFER FROM TEXTBOOK	-	-	-	-	0.00%
25-4105-0-0098-000	TRANSFER FROM GF TO SCHOOLS	34,875,160	35,517,448	36,285,144	767,696	2.16%
	TOTAL TRANSFERS	34,875,160	35,517,448	36,285,144	767,696	2.16%
	TOTAL REVENUE	97,071,701	93,470,543	91,839,965	(1,630,579)	-1.74%

BEDFORD COUNTY PUBLIC SCHOOLS
BACKGROUND DATA 2011-2012

OTHER REVENUE

DUAL ENROLLMENT - CVCC	225,000
Reimbursement received from community college classes offered at each high school.	
TUITION - SUMMER SCHOOL	31,000
Charges for attending summer school.	
TUITION - PRACTICAL NURSES	25,000
Charges for participating in the Licensed Practical Nurse Program at Bedford Science and Technology Center.	
TUITION - NON RESIDENT STUDENTS	20,000
Charges for local cost of educating nonresident students who attend Bedford County Schools.	
EARLY COLLEGE - STUDENT	-
Charges to students enrolled in the early college program. 50% of the cost.	
DUAL ENROLLMENT - STUDENT	84,000
Charges to students enrolled in dual enrolled classes. 25% of the cost.	
DRIVERS EDUCATION FEES	60,000
Amount of fees collected from students for behind-the-wheel training after program expenses.	
REBATES AND REFUNDS	-
This category accounts for any funds returned, rebated, or refunded from an expenditure made in the operating fund.	
MEDICAID REIMBURSEMENTS	50,000
Reimbursement for related services provided to Medicaid eligible students in accordance with Individualized Education Programs (IEP's).	
TRANSPORTATION - HEAD START	25,000
Reimbursement for transportation costs associated with the Head start Program.	
JROTC PROGRAM	65,000
Reimbursement from the U.S. Army for program participation.	
TOTAL OTHER REVENUE	585,000

STATE REVENUE

GROUP I: SOQ PROGRAMS

BASIC SCHOOL AID (SOQ PROGRAM)

23,013,180

Basic Aid includes funding for the basic instructional positions derived from minimum student to teacher ratios required by the Standards of Quality (SOQ) {see §22.1-253.12:2, Code of Virginia} for each school division with a minimum ratio of 51 instructional personnel for each 1,000 pupils; plus all other personal and non-personal support costs funded through the SOQ,

$((\text{Per Pupil Amount} \times \text{Adjusted ADM}) - \text{Sales Tax}) \times (1 - \text{Composite Index}) = \text{State's Share}$

SALES TAX (SOQ PROGRAM)

8,785,210

A portion of net revenue from the state sales tax and use tax dedicated to public education is distributed to counties, cities, and towns in support of the Standards of Quality. The distributions are based on each locality's pro-rata share of school age population as based on the 2005 triennial Census count of school aged population.

$((\text{School division's 2005 triennial Census count} / \text{Statewide total school age population}) \times \text{Total state 1-1/8\% sales tax estimate}) = \text{Local Distribution.}$

VOCATIONAL EDUCATION - (SOQ PROGRAM)

340,441

State funds are provided to support career and technical education courses for students in grades 6-12. The funding supports the salary cost of instructional positions based on the class size maximums established by the Board of Education {see 8VAC20-120-150}.

$((\text{Per Pupil Amount} \times \text{Unadjusted ADM}) \times (1 - \text{Composite Index})) = \text{State Share}$

GIFTED AND TALENTED (SOQ PROGRAM)

251,145

Gifted education funding supports the state share of one full-time equivalent instructional position per 1,000 students in adjusted ADM.

$((\text{Per Pupil Amount} \times \text{Adjusted ADM} \times (1 - \text{Composite Index})) = \text{State's Share}$

SPECIAL EDUCATION (SOQ PROGRAM)

2,221,238

Funding for special education provides for the state share of salary costs of instructional positions generated based on the staffing standards for special education. Each special education student is counted in their respective school and up to three disabilities per student may be recognized for calculating instructional positions for funding.

$((\text{Per Pupil Amount} \times \text{Adjusted ADM} \times (1 - \text{Composite Index})) = \text{State's Share}$

PREVENTION, INTERVENTION AND REMEDIATION (SOQ PROGRAM)

468,804

SOQ Prevention, Intervention, and Remediation funding provides remedial services to children who need additional instruction. Funding is disbursed to local school divisions to support the state share of additional professional instructional positions ranging from a pupil teacher ratio of 10:1 to 18:1 based on the division-level failure rate on the SOL English and math tests for all students at risk of educational failure (the three-year average free lunch eligibility date is used as a proxy for at risk students).

$\text{Per Pupil Amount} \times \text{Adjusted ADM} \times (1 - \text{Composite Index}) = \text{State's Share}$

STATE REVENUE, continued

VRS - RETIREMENT - INSTRUCTIONAL (SOQ PROGRAM) **1,233,401**
This funding supports the state share of cost of employer contributions to VRS for retirement benefits for funded SOQ instructional positions.

((Per Pupil Amount x Adjusted ADM x (1 - Composite Index)) = State's Share

FICA - SOCIAL SECURITY - INSTRUCTIONAL (SOQ PROGRAM) **1,361,764**
This funding supports the state share of cost of the employer share of Social Security costs for funded SOQ instructional positions.

Per Pupil Amount x Adjusted ADM x (1 - Composite Index) = State's Share

GLI - INSTRUCTIONAL (SOQ PROGRAM) **50,229**
This funding supports the state share of cost of employer contributions to the Virginia Retirement System (VRS) for Group Life benefits for funded SOQ instructional positions.

Per Pupil Amount x Adjusted ADM x (1 - Composite Index) = State's Share

GROUP III: INCENTIVE PROGRAMS

VPSA TECHNOLOGY (INCENTIVE) **596,000**
VPSA Technology program provides grant funding for school divisions to purchase additional technology to support the SOL Technology Initiative. Eligible schools include those reporting membership as of September 30th, as well as district and regional centers including vocational centers, special education centers, alternative education centers, academic year Governor's Schools and the Schools for the Deaf and Blind.

Number of eligible schools x \$26,000 per school + \$50,000 for each division. Requires a 20% match from school divisions. Schools and district centers that serve only pre-kindergarten students are not eligible for this grant.

COMPOSITE INDEX HOLD HARMLESS **796,942**
This funding provides relief to school divisions whose total state revenues decreased, as compared to HB/SB 30, as a result of funding the 2010-12 composite index in fiscal years 2011 and 2012. Payments for this program will total 100% of the amount of state revenues lost in FY 2011 and 50% of the amount of state revenues lost in FY 2012.

100% in FY 2011 and 50% in FY 2012 of Total Loss of State Revenues for divisions whose state revenues decreased, as compared to HB/SB 30, as a result of funding the 2010-12 composite index in fiscal years 2011 and 2012.

SUPPLEMENTAL SUPPORT OPERATIONS **715,508**

GROUP IV: CATEGORICAL PROGRAMS

HOMEBOUND - SPECIAL EDUCATION **107,850**

Homebound funding provides for the continuation of educational services for students who are temporarily confined to their homes for medical reasons. State funds reimburse school divisions for a portion of the hourly rate paid to teachers employed to provide homebound instruction to eligible children.

These funds are based on prior year expenditure data. Divisions are reimbursed a percentage of hourly payments to teachers employed to provide homebound instruction to eligible children. The maximum hourly rate is established annually by the Department of Education, and the reimbursement percentage is based on each locality's composite index.

STATE REVENUE, continued

SPECIAL EDUCATION IN JAILS

7,271

Local school divisions are reimbursed for the instructional costs of providing special education and related services to children with disabilities in regional or local jails.

Reimbursement of instructional costs of special education for children in regional or local jails.

GROUP V: LOTTERY FUNDED PROGRAMS

AT RISK (INCENTIVE)

320,907

State payments for at-risk students are disbursed to school divisions based on the estimated number of federal free lunch participants in each school division to support programs for students who are educationally at-risk. Funding is provided as a percentage add-on to Basic Aid to support the additional costs of educating at-risk students.

The percentage of students eligible for free lunch x Current year unadjusted ADM = Estimated number of students eligible for free lunch x (Add-on weight ranging from 1% to 12% based on free lunch eligibility rate) x Basic aid per pupil amount x (1 - Composite Index) x 100% = State Share.

EARLY READING INTERVENTION (INCENTIVE)

89,997

The Early Reading Intervention program is designed to reduce the number of students needing remedial reading services. Program funds are used by local school divisions for: special reading teachers; trained aides; volunteer tutors under the supervision of a certified teacher; computer-based reading tutorial programs; aides to instruct in class groups while the teacher provides direct instruction to the students who need extra assistance; or extended instructional time in the school day or year for these students.

Funding is based on a ratio of one teacher per five students in kindergarten through third grade at 100% of the estimated population for kindergarten and grades 1 and 2 and 25% of the estimated population for grade 3. The number of eligible students is based on the percentage of students needing services as determined by the PALS (Phonological and Literacy Screening) diagnostic or free lunch eligibility in the absence of PALS data. The 5:1 ratio is applied to the eligible student population and then multiplied by 36 weeks x 2 1/2 hours per week = hours of service x hourly rate) x (1 - SOQ Composite Index) = State Share.

STATE REVENUE, continued

FOSTER HOME CHILDREN

128,678

Foster care funding provides reimbursement to localities for educating students in foster care that are not residents of their school district. State funds are provided for prior year local operations costs for each pupil not a resident of the school division providing his education if the student has been placed in foster care or other custodial care within the geographical boundaries of such school division by a Virginia agency, whether state or local, which is authorized under the laws of the Commonwealth to place children. Funds also cover children who have been placed in an orphanage or children's home which exercises legal guardianship rights, or who is a resident of Virginia and has been placed, not solely for school purposes, in a child-caring institution or group home. Funds are also provided to support handicapped children attending public school who have been placed in foster care or other such custodial care across jurisdictional lines.

Prior year total per pupil expenditure for operations for each division from Table 15 of the Superintendent's Annual Report are divided by the number days of instruction in each division to yield a cost per day per division. Cost per day figure x Number of days eligible foster care students were served by the school division as reported by the division = Standard Foster Care Reimbursement
Statewide weight for handicapping condition x Standard foster care cost per day = Total special education foster care cost per day. Total special education foster care cost per day x total number of student days reported in each handicapping condition = State cost for special education foster care.
The sum of the cost for each handicapping condition = Special Education Foster Care Reimbursement

K-3 PRIMARY CLASS SIZE (INCENTIVE)

324,510

State funding is disbursed to school divisions as an incentive payment for reducing class sizes in grades Kindergarten through three below the required SOQ standard of 24:1 pupil-teacher ratio. Payments are based on the incremental cost of providing the lower class sizes based on the lower of the statewide average per pupil cost of all divisions or the actual division per pupil cost. Schools with free lunch eligibility percentages of 16% and greater are eligible for funding. The required ratios range from 20:1 and may go as low as 14:1 based on the free lunch eligibility rate of the eligible school.

$((K-3 \text{ funded fall membership for eligible schools} \times \text{eligible per pupil amount}) \times (1 - \text{Composite Index}))$
= State Share.

SOL ALGEBRA READINESS (INCENTIVE)

70,100

Funding is based on the estimated number of 7th and 8th grade students who are at-risk of failing the Algebra I end-of-course. This number is approximated based on the free lunch eligibility percentage for the school division.

$((\text{Total number of students ineligible grades X Division free lunch eligibility percentage}) / 10 \setminus \{ \text{student to teacher ratio of 10 to 1} \}) \times 36 \text{ weeks} \times 2 \frac{1}{2} \text{ hours of instruction per week} = \text{Hours of service} \times \text{hourly costs of teaching services} \times (1 - \text{Composite Index}) = \text{State's Share.}$

AT RISK FOUR YEAR OLDS (INCENTIVE)

408,756

The At-Risk Four-Year-Olds Program provides funding for programs for unserved, at-risk four-year-old children, which include quality preschool education, health services, social services, parental involvement, and transportation.

Projected number of four-year-olds x percent of students eligible for free lunch = Estimated number of four-year-olds at-risk (minus) the number of four-year-olds served by Head Start programs = 100% of at-risk four-year-olds. Estimated unserved at-risk four-year-olds x \$5,700 x (1 - Composite Index)

MENTOR TEACHER GRANT

8,618

BEDFORD COUNTY PUBLIC SCHOOLS
BACKGROUND DATA 2011-2012

STATE REVENUE, continued

GED FUNDING - ISAEP (INCENTIVE)	15,717
An Individual Student Alternative Education Plan (ISAEP) may be developed when a student demonstrates substantial need for an alternative program, meets enrollment criteria, and demonstrates an ability to benefit from the program. The need is determined by a student's risk of dropping-out of school. Programs must comply with the provisions of §22,1-254D; Code of Virginia. Funding is based on submitted reimbursement requests, up to the approved allocation for the year.	
SPECIAL EDUCATION - REGIONAL PROGRAMS TUITION (INCENTIVE)	326,028
Regional tuition reimbursement funding provides for students with low-incidence disabilities who can be served more appropriately and less expensively in a regional program than in more restrictive settings. A joint or a single school division operates regional special education programs. These programs accept eligible children with disabilities from other local school divisions. All reimbursement is in lieu of the per pupil basic operation cost and other state aid otherwise available. Reimbursement of the state share (based on the composite index) of approved tuition costs for eligible students with disabilities at approved regional special education programs.	
CAREER AND TECHNICAL EDUCATION	91,413
Adult Education funds provide adult education for persons who have academic or economic disadvantages, and who have limited English-speaking abilities. These funds pay for full-time and part-time teacher salaries and supplements to existing teacher salaries. Funding is based on a pro-rata distribution of a fixed per pupil amount calculated based on prior year expenditures.	
ESL (CATEGORICAL PROGRAM) - ENGLISH AS A SECOND LANGUAGE	68,169
State funds are provided to support local school divisions providing the necessary educational services to children not having English as their primary language. The funding supports the salary and benefits cost of instructional positions at a standard of 17 positions per 1,000 ESL students.	
((Seventeen teachers per 1,000 ESL students x Average salary and fringe benefits) x (1-Composite Index)) = State Share.	
REMEDIAL SUMMER SCHOOL (SOQ PROGRAM)	176,357
Remedial Summer School programs provide additional education opportunities for at-risk students. These funds are available to school divisions for the operation of programs designed to remediate students who are required to attend such programs during a summer school session, or during an intersession in the case of year-round schools. The state share of per pupil funding is provided to support a thirty-day summer program.	
((Per Pupil Amount x Adjusted ADM x (1 - Composite Index)) = State's Share	
PROJECT GRADUATION	45,000
MISCELLANEOUS	9,355
STUDENT CERTIFICATION - VOCATIONAL	10,000
TOTAL STATE REVENUE	42,042,588

FEDERAL REVENUE

ADULT BASIC EDUCATION

Programs partially funded to help teach adults to speak, read, and write the English language so they can benefit from occupational training and meet their basic adult responsibilities.

-

TITLE VI-B SPECIAL EDUCATION

2,033,625

Reimbursement for programs funded at 100% for unserved and underserved special education students. Funds cannot supplant existing program. Awards are based on a formula that addresses the December 1 child count data for individuals ages 3-21 as well as population and poverty factors. Funds are provided to school divisions through an expenditure reimbursement process, contingent upon the availability of federal funds.

SECTION 619 PRESCHOOL - A

58,743

Reimbursement for Early Childhood Special Education Programs - based on a formula that addresses the December 1 child count data for children ages 3-5 and population and poverty factors. Funds are provided to school divisions through an expenditure reimbursement process, contingent upon the availability of federal funds.

TITLE I, PART A - IMPROVING THE ACADEMIC ACHIEVEMENT OF THE DISADVANTAGED

1,352,857

No Child Left Behind Act of 2001 - remedial corrective reading program (previously known as "Chapter 1").

CARL PERKINS VOCATIONAL

143,312

Vocational program to develop basic skills for job placement.

Title III - ESL

11,200

Jobs Bill

2,209,908

TITLE II, PART D ENHANCING EDUCATION THROUGH TECHNOLOGY SUBGRANT

11,667

Funding provided to improve student academic achievement through the use of technology in elementary and secondary schools.

TEACHING AMERICAN HISTORY

250,000

21ST CENTURY GRANT

686,012

Title I - 1003(a)

424,516

HIGH SCHOOLS THAT WORK

25,000

Funding for this project is handled on a cost-reimbursement basis. Payments are received after certifying that funds have been expended.

TITLE II, PART A - TEACHER AND PRINCIPAL TRAINING & RECRUITING

377,924

Phase II No Child Left Behind Act of 2001 - provides funding for in-service and /or college courses in content areas to improve content area knowledge; assistance to teachers and staff who are not "highly qualified"; employment of six teachers at 3 elementary schools to reduce pupil/teacher ratios; and provide recruiting recognition to staff. Funds are provided to school divisions through an expenditure reimbursement process, contingent upon the availability of federal funds.

TOTAL FEDERAL REVENUE

7,584,764

BEDFORD COUNTY PUBLIC SCHOOLS
BACKGROUND DATA 2011-2012

CITY OF BEDFORD REVENUE

TUITION PAYMENTS FROM CITY OF BEDFORD

5,342,469

Charges for cost of educating students from the City of Bedford as per contractual agreement.

TOTAL CITY REVENUE

5,342,469

BEDFORD COUNTY REVENUE

LOCAL COUNTY FUNDS

36,285,144

Local funds required to meet minimum SOQ requirements for the Basic Aid program plus additional funds to meet capital outlay, debt service, and the balance of other educational programs funded in part by categorical aid. Also to meet other requirements established by accreditation standards, local share of matching grants, and additional services above State funding level (special education, transportation, elementary music, physical education, in-service, summer school, adult education, plant operations, etc.)

TOTAL COUNTY REVENUE

36,285,144

TOTAL OPERATING FUND REVENUE

91,839,965

Virginia Department of Education

Projected State Payments Based on the 2011 General Assembly's Adopted Amendments to HB 1500/SB 800

Standards of Quality (SOQ), Incentive, Categorical, and Lottery-Funded Programs in Direct Aid to Public Education - As of February 27, 2011

010 - BEDFORD		▼			
NUM	DIVISION	Projected FY 2011 Unadjusted ADM ²	Projected FY 2011 Adjusted ADM ²	Projected FY 2012 Unadjusted ADM ²	Projected FY 2012 Adjusted ADM ²
010	BEDFORD	9,519.00	9,519.00	9,421.00	9,421.00
2010-2012 Composite Index		FY 2011		FY 2012	
0.4076		FY 2011 State Share	FY 2011 Local Share	FY 2012 State Share	FY 2012 Local Share
Standards of Quality Programs:					
⇒	<i>Basic Aid</i> ^{6, 12}	23,420,201	16,114,237	23,013,180	15,834,186
	Sales Tax ⁷	8,488,918	N/A ¹	8,785,210	N/A ¹
⇒	<i>Textbooks</i> ^{9, 12} (Split funded - See Lottery section below)	88,722	61,045	4,521	3,110
⇒	<i>Vocational Education</i> ¹²	343,982	236,677	340,441	234,240
⇒	<i>Gifted Education</i> ¹²	253,758	174,597	251,145	172,800
⇒	<i>Special Education</i> ¹²	2,244,344	1,544,218	2,221,238	1,528,320
⇒	<i>Prevention, Intervention, & Remediation</i> ¹²	473,681	325,915	468,804	322,560
⇒	<i>VRS Retirement (Includes RHCC)</i> ^{10, 12}	817,663	562,592	1,233,401	848,640
⇒	<i>Social Security</i> ¹²	1,375,930	946,706	1,361,764	936,960
⇒	<i>Group Life</i> ¹²	50,752	34,919	50,229	34,560
Subtotal - SOQ Accounts ³		37,557,951	20,000,906	37,729,933	19,915,376
Incentive Programs:					
	<i>Academic Year Governor's School</i> ⁴	0	N/A ¹	0	N/A ¹
	Composite Index Hold Harmless (Split funded - See Lottery section below)	2,467,813	N/A ¹	700,697	N/A ¹
	<i>Supplemental Support for School Operating Costs</i> ¹¹	<i>Not Funded in FY 2011</i>		715,508	492,304
	Technology - VPSA ⁶	596,000	119,200	596,000	119,200
Subtotal - Incentive Accounts ³		3,063,813	119,200	2,012,205	611,504
Categorical Programs:					
	Adult Education ⁵	0	N/A ¹	0	N/A ¹
	Virtual Virginia ⁵	0	N/A ¹	0	N/A ¹
	American Indian Treaty Commitment ⁵	0	N/A ¹	0	N/A ¹
	School Lunch ⁵	55,610	N/A ¹	55,610	N/A ¹
	Special Education - Homebound ⁵	101,745	N/A ¹	107,850	N/A ¹
	Special Education - State-Operated Programs ⁵	0	N/A ¹	0	N/A ¹
	Special Education - Jails ⁵	7,061	N/A ¹	7,271	N/A ¹
Subtotal - Categorical Accounts ³		164,416	0	170,731	0

Virginia Department of Education

Projected State Payments Based on the 2011 General Assembly's Adopted Amendments to HB 1500/SB 800

Standards of Quality (SOQ), Incentive, Categorical, and Lottery-Funded Programs in Direct Aid to Public Education - As of February 27, 2011

010 - BEDFORD



NUM	DIVISION	Projected FY 2011 Unadjusted ADM ²	Projected FY 2011 Adjusted ADM ²	Projected FY 2012 Unadjusted ADM ²	Projected FY 2012 Adjusted ADM ²
010	BEDFORD	9,519.00	9,519.00	9,421.00	9,421.00
2010-2012 Composite Index		FY 2011		FY 2012	
0.4076		FY 2011 State Share	FY 2011 Local Share	FY 2012 State Share	FY 2012 Local Share
Lottery-Funded Programs					
	Foster Care ⁵	118,535	N/A ¹	128,678	N/A ¹
	Composite Index Hold Harmless (Split funded - See Incentive Programs above)	552,293	N/A ¹	96,245	N/A ¹
	At-Risk	323,534	222,607	320,907	220,800
	Virginia Preschool Initiative	323,450	222,549	408,756	281,244
	Early Reading Intervention	91,797	63,161	89,997	61,922
	Mentor Teacher Program	8,618	N/A ¹	8,618	N/A ¹
	<u>K-3 Primary Class Size Reduction</u>	243,184	167,322	324,510	223,279
	School Breakfast ⁵	2,317	N/A ¹	4,069	N/A ¹
	SOL Algebra Readiness	73,789	50,770	70,100	48,232
	<u>Alternative Education</u> ^{4, 5}	0	N/A ¹	0	N/A ¹
	ISAEP	15,717	N/A ¹	15,717	N/A ¹
	Special Education-Regional Tuition ^{4, 5}	305,408	N/A ¹	326,028	N/A ¹
	Career and Technical Education ^{4, 5}	91,413	N/A ¹	91,413	N/A ¹
	Supplemental Basic Aid	0	N/A ¹	0	N/A ¹
⇒	English as a Second Language	59,797	41,143	68,169	46,904
	Remedial Summer School ⁵	186,939	N/A ¹	176,357	N/A ¹
⇒	Textbooks ⁹ (Split funded - See SOQ Programs above)	207,554	142,808	221,845	152,640
	Subtotal - Lottery-Funded Programs ³	2,604,346	910,360	2,351,410	1,035,021
	Total State & Local Funds (including SFSF) ^{6, 12}	\$43,390,525	\$21,030,465	\$42,264,278	\$21,561,901

¹ "N/A" = no local match required for this program.

² ADM projections shown are based on local projections for FY 2011 and FY 2012.

³ Columns may not add due to rounding.

⁴ Includes state funding for regional vocational, special, and alternative education programs and Academic Year Governor's Schools.

⁵ Projected state payment. Final reimbursements will be based on actual expenditures, up to the projected state payment, subject to the availability of funds.

⁶ Payments for the VPSA Technology Grants are made from bond proceeds and will be made, on a reimbursement basis, after each bond sale.

⁷ Projected revenue estimate. Semi-monthly payments will be based on actual sales tax receipts. Pursuant to the Appropriation Act, the Basic Aid state payment calculation is based on the appropriated sales tax distribution and is not adjusted for actual sales tax revenues received.

⁸ A portion of the FY 2011 state share of Basic Aid will be funded with SFSF. See the "Federal Funds for Basic Aid" tab for further details.

⁹ The General Assembly reassigned a portion of funding for Textbooks to the Lottery Service Area. Required Local Effort for Textbooks is based on the combined entitlements in the SOQ and Lottery Service Areas.

¹⁰ VRS Retirement includes entitlements for the Retiree Health Care Credit (RHCC). Please see the Budget Variables tab for the funded RHCC rate.

¹¹ The Supplemental Support for School Operating Costs account is distributed on a per pupil basis.

¹² The General Assembly adopted changes to funding for students enrolled full-time in virtual public school programs. At this time, the calculation template has not been adjusted for this change in funding methodology with respect to full-time virtual students enrolled from outside the division. Please see Attachment A of Superintendent's Memorandum #068-11 for more information.

⇒ = SOQ accounts requiring a local match for purpose of meeting Required Local Effort.

BOLD = Account funding based on ADM; any changes in ADM numbers will result in a change in the state payment amount.

Virginia Department of Education

Projected State Payments Based on the 2011 General Assembly's Adopted Amendments to HB 1500/SB 800

Standards of Quality (SOQ), Incentive, Categorical, and Lottery-Funded Programs in Direct Aid to Public Education - As of February 27, 2011

140 - BEDFORD CITY					
NUM	DIVISION	Projected FY 2011 Unadjusted ADM ²	Projected FY 2011 Adjusted ADM ²	Projected FY 2012 Unadjusted ADM ²	Projected FY 2012 Adjusted ADM ²
140	BEDFORD CITY	826.00	826.00	817.00	817.00
2010-2012 Composite Index		FY 2011		FY 2012	
0.2969		FY 2011 State Share	FY 2011 Local Share	FY 2012 State Share	FY 2012 Local Share
Standards of Quality Programs:					
⇒	Basic Aid ^{8, 12}	2,517,548	1,063,092	2,481,702	1,047,955
	Sales Tax ⁷	671,608	N/A ¹	695,050	N/A ¹
⇒	Textbooks ^{9, 12} (Split funded - See Lottery section below)	9,137	3,858	465	196
⇒	Vocational Education ¹²	35,426	14,960	35,040	14,797
⇒	Gifted Education ¹²	26,715	11,281	25,849	10,916
⇒	Special Education ¹²	233,466	98,586	230,922	97,512
⇒	Prevention, Intervention, & Remediation ¹²	48,784	20,600	48,252	20,376
⇒	VRS Retirement (Includes RHCC) ^{10, 12}	84,791	35,805	128,098	54,093
⇒	Social Security ¹²	142,867	60,329	141,310	59,672
⇒	Group Life ¹²	5,227	2,207	5,170	2,183
Subtotal - SOQ Accounts ³		3,775,569	1,310,718	3,791,858	1,307,700
Incentive Programs:					
	Academic Year Governor's School ⁴	0	N/A ¹	0	N/A ¹
	Composite Index Hold Harmless (Split funded - See Lottery section below)	66,385	N/A ¹	0	N/A ¹
	Supplemental Support for School Operating Costs ¹¹	Not Funded in FY 2011		75,456	31,863
	Technology - VPSA ⁶	0	0	0	0
Subtotal - Incentive Accounts ³		66,385	0	75,456	31,863
Categorical Programs:					
	Adult Education ⁵	0	N/A ¹	0	N/A ¹
	Virtual Virginia ⁵	0	N/A ¹	0	N/A ¹
	American Indian Treaty Commitment ⁵	0	N/A ¹	0	N/A ¹
	School Lunch ⁵	0	N/A ¹	0	N/A ¹
	Special Education - Homebound ⁵	0	N/A ¹	0	N/A ¹
	Special Education - State-Operated Programs ⁵	0	N/A ¹	0	N/A ¹
	Special Education - Jails ⁵	0	N/A ¹	0	N/A ¹
Subtotal - Categorical Accounts ³		0	0	0	0

Virginia Department of Education

Projected State Payments Based on the 2011 General Assembly's Adopted Amendments to HB 1500/SB 800

Standards of Quality (SOQ), Incentive, Categorical, and Lottery-Funded Programs in Direct Aid to Public Education - As of February 27, 2011

140 - BEDFORD CITY



NUM	DIVISION	Projected FY 2011 Unadjusted ADM ²	Projected FY 2011 Adjusted ADM ²	Projected FY 2012 Unadjusted ADM ²	Projected FY 2012 Adjusted ADM ²
140	BEDFORD CITY	826.00	826.00	817.00	817.00
2010-2012 Composite Index		FY 2011		FY 2012	
0.2969		FY 2011 State Share	FY 2011 Local Share	FY 2012 State Share	FY 2012 Local Share
Lottery-Funded Programs					
	Foster Care ⁵	6,986	N/A ¹	7,384	N/A ¹
	Composite Index Hold Harmless (Split funded - See Incentive Programs above)	14,857	N/A ¹	0	N/A ¹
	At-Risk	34,065	14,385	33,712	14,236
	Virginia Preschool Initiative	88,591	37,410	88,591	37,410
	Early Reading Intervention	10,681	4,510	10,681	4,510
	Mentor Teacher Program	0	N/A ¹	0	N/A ¹
	<u>K-3 Primary Class Size Reduction</u>	97,428	41,141	99,762	42,127
	School Breakfast ⁵	0	N/A ¹	0	N/A ¹
	SOL Algebra Readiness	8,758	3,698	8,758	3,698
	<u>Alternative Education</u> ^{4, 5}	0	N/A ¹	0	N/A ¹
	ISAP	0	N/A ¹	0	N/A ¹
	Special Education-Regional Tuition ^{4, 5}	0	N/A ¹	0	N/A ¹
	Career and Technical Education ^{4, 5}	0	N/A ¹	0	N/A ¹
	Supplemental Basic Aid	0	N/A ¹	0	N/A ¹
⇒	English as a Second Language	3,795	1,603	3,871	1,635
	Remedial Summer School ⁵	24,151	N/A ¹	24,151	N/A ¹
⇒	Textbooks⁹ (Split funded - See SOQ Programs above)	21,376	9,026	22,834	9,642
	Subtotal - Lottery-Funded Programs³	310,688	111,773	299,744	113,258
	Total State & Local Funds (including SFSF)^{6, 12}	\$4,152,642	\$1,422,492	\$4,167,058	\$1,452,822

¹ "N/A" = no local match required for this program.

² ADM projections shown are based on local projections for FY 2011 and FY 2012.

³ Columns may not add due to rounding.

⁴ Includes state funding for regional vocational, special, and alternative education programs and Academic Year Governor's Schools.

⁵ Projected state payment. Final reimbursements will be based on actual expenditures, up to the projected state payment, subject to the availability of funds.

⁶ Payments for the VPSA Technology Grants are made from bond proceeds and will be made, on a reimbursement basis, after each bond sale.

⁷ Projected revenue estimate. Semi-monthly payments will be based on actual sales tax receipts. Pursuant to the Appropriation Act, the Basic Aid state payment calculation is based on the appropriated sales tax distribution and is not adjusted for actual sales tax revenues received.

⁸ A portion of the FY 2011 state share of Basic Aid will be funded with SFSF. See the "Federal Funds for Basic Aid" tab for further details.

⁹ The General Assembly reassigned a portion of funding for Textbooks to the Lottery Service Area. Required Local Effort for Textbooks is based on the combined entitlements in the SOQ and Lottery Service Areas.

¹⁰ VRS Retirement includes entitlements for the Retiree Health Care Credit (RHCC). Please see the Budget Variables tab for the funded RHCC rate.

¹¹ The Supplemental Support for School Operating Costs account is distributed on a per pupil basis.

¹² The General Assembly adopted changes to funding for students enrolled full-time in virtual public school programs. At this time, the calculation template has not been adjusted for this change in funding methodology with respect to full-time virtual students enrolled from outside the division. Please see Attachment A of Superintendent's Memorandum #068-11 for more information.

⇒ = SOQ accounts requiring a local match for purpose of meeting Required Local Effort.

BOLD = Account funding based on ADM; any changes in ADM numbers will result in a change in the state payment amount.